



Colorado Wheat  
Administrative Committee

# Colorado Wheat Outlook

As of November 20, 2019

## Colorado Wheat Stocks

As of September 30, 2019

- Total stocks: 82.29 million bushels (+16% from 2018)
- On-farm stocks: 31.5 million bushels (+29% from 2018)
- Off-farm stocks: 50.79 million bushels (+9% from 2018)

## ★ Wheat Progress – 2020 Crop

As of November 17, 2019

### Winter Wheat

#### Emerged

2020	91%
Last Year	97%
5 Year Avg	98%

## ★ 2020 Winter Wheat Condition

as of November 17, 2019

2% Very Poor 6% Poor 28% Fair 51% Good 13% Excellent

## 2019 Colorado Winter Wheat

As of September 30, 2019

- 2.15 million acres planted (-100,000 from 2018)
- 2.0 million acres harvested for grain (+50,000 from 2018)
- 98.0 million bushels estimated (+40% from 2018)
- 49.0 bushels/acre (+13.0 bpa from 2018), a **new record yield** and 1.0 bpa over previous record set in 2016

## Colorado Rank in U.S. Agriculture (2017 census)

#7 All Wheat: 87.6 million bushels (2017)

#4 Winter Wheat: 86.9 million bushels (2017)

## ★ Regional drought map

Colorado (change since last report 3 weeks ago)

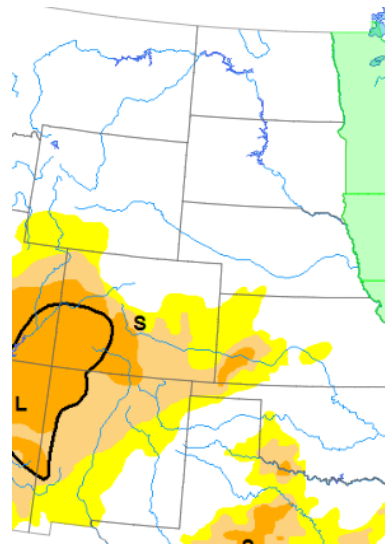
19.0% Abnormally dry (-8.6% from last report)

24.3% Moderate drought (-9.1%)

31.0% Severe drought (+3.6%)

0% Extreme drought (unchanged)

0% Exceptional drought (unchanged)



## Moisture

★ As of November 17, 2019

Topsoil:

14% very short

30% short

56% adequate

0% surplus

Subsoil:

9% very short

31% short

58% adequate

2% surplus

## ★ World Agricultural Supply and Demand Estimates

As of November 8, 2019 (next report Dec 10)

- US Wheat supplies are decreased 42 million bushels, based on updated production estimates for States resurveyed following the NASS Small Grains Summary, issued September 30.
- The global outlook for wheat this month is for higher supplies, increased exports, fractionally greater consumption, and higher ending stocks.
- Australia's production is lowered to 17.2 million tons on further damage from the continent's severe drought and is now forecast lower than last year's drought-affected crop.
- With global supplies rising more than consumption, 2019/20 ending stocks are raised to a **RECORD** 288.3 million tons (10.9 billion bushels) with China comprising 51 percent of the total.

Sources: USDA NASS [www.nass.usda.gov](http://www.nass.usda.gov) | Drought.gov

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★ Identifies data changed since last report