



Colorado Wheat Administrative Committee

Colorado Wheat Outlook

June 26, 2020

★ Wheat Progress – 2020 Crop

June 22, 2020

Winter Wheat

Turning: 63%	Last Year: 37%	5-yr ave: 66%
Mature: 17%	Last Year: 1%	5-yr ave: 14%
Harvested: 7%	Last Year: 0%	5-yr ave: 1%

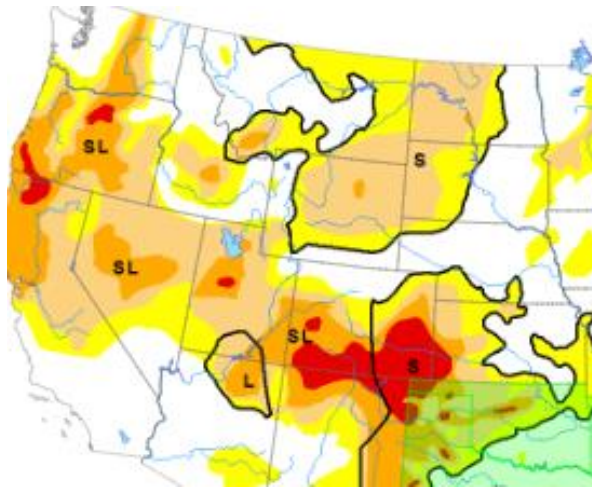
★ 2020 Winter Wheat Condition

June 1:	20% Very Poor	21% Poor	28% Fair	29% Good	2% Excellent
June 8:	17% Very Poor	21% Poor	30% Fair	30% Good	2% Excellent
June 15:	16% Very Poor	22% Poor	31% Fair	29% Good	2% Excellent
June 22:	14% Very Poor	23% Poor	34% Fair	27% Good	2% Excellent

★ Regional drought map

Colorado as of June 23

14.8%	Abnormally dry
11.8%	Moderate drought
23.2%	Severe drought
33.0%	Extreme drought
0%	Exceptional drought



★ Moisture

As of June 22, 2020

Topsoil:

25%	Very Short
49%	Short
26%	Adequate
0%	Surplus

Subsoil:

24%	Very Short
46%	Short
30%	Adequate
0%	Surplus

Colorado Wheat Stocks

As of March 1, 2020

- Total stocks: 39.79 million bushels (-11% from 3/1/19)
- On-farm stocks: 12.0 million bushels (unchanged)
- Off-farm stocks: 27.79 million bushels (-11% from 3/1/19)

★ 2020 Colorado Winter Wheat

As of June 11, 2020

- 1.85 million acres planted (-300,000 from 2019)
- Winter wheat production in Colorado, based on conditions as of June 1, 2020, is forecast at **62.7** million bushels, according to the Agricultural Yield Survey conducted by NASS
- Colorado Wheat estimate provided to the Wheat Quality Council Virtual Tour on May 19th was 54.2 million bushels

World Agricultural Supply and Demand Estimates

As of June 11 (next report July 10)

- US 20/21 wheat supplies are up on a larger crop and slight increase in beginning stocks. The change in beginning stocks reflects a 5-million-bushel reduction in 19/20 exports.
- Winter wheat production is forecast up 11 million bushels to 1.266 billion with increases in Hard Red Winter and White Winter more than offsetting a small decrease for Soft Red Winter.
- World wheat supplies are raised 5.7 million tons on a 4.9M ton production increase and higher beginning stocks: India up 4.2, Australia up 2.0, Turkey and China both up 1.0; EU down 2.0 and Ukraine down 1.5, both reflecting dry conditions during key parts of growing season.
- Projected 2020/21 world ending stocks are raised 6.0 million tons to another **record-high** 316.1 million, with China accounting for 51% and India accounting for 10% of the total (last month was 310.1 millions tons).

Sources: USDA NASS www.nass.usda.gov | Drought.gov

 Brad Erker, Executive Director
 Colorado Wheat Administrative Committee
Brad.erker@coloradowheat.org (970) 449-6994

★ Identifies data changed since last report